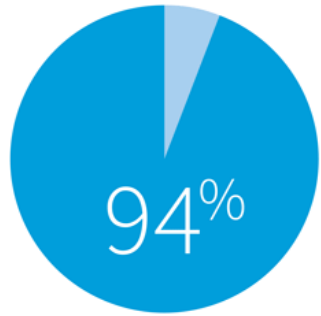


Primary Care Today: An Overview

20,000,000+

GENERAL PRACTICE CONSULTATIONS
WITH ENROLLED PATIENTS IN NZ P.A.



4,459,669
NEW ZEALANDERS
ENROLLED WITH A GENERAL PRACTICE

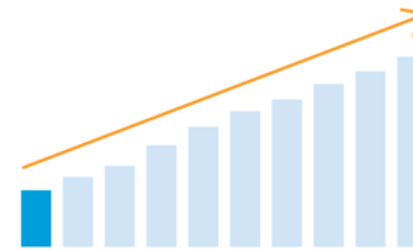
32 PHOs
IN NEW ZEALAND

7 PHOs
IN AUCKLAND

An estimated 139,000 people in metro Auckland are not enrolled



GROWTH EXPECTATIONS



METRO AUCKLAND
FORECAST GROWTH OF
30k – 50k
People per year over next 10 years



MORE THAN
40%
OF EXISTING
GPs &
PRACTICE
NURSES



Expect to retire over
the next 5 to 10 years



PRIMARY CARE CHALLENGES

1 Increased complexity and demand

Social determinants of health and lifestyle are more significant factors than clinical interventions

2 Patients expect more choice, convenience and timeliness

29% of adults reported unmet need for primary health care in the past 12 months – most common reasons being access and cost