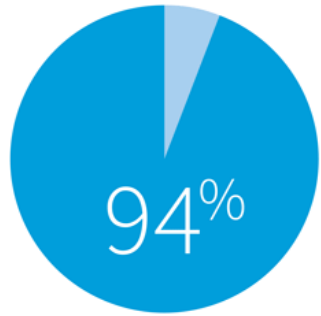


# Primary Care Today: An Overview

# 20,000,000+

GENERAL PRACTICE CONSULTATIONS  
WITH ENROLLED PATIENTS IN NZ P.A.



4,459,669  
NEW ZEALANDERS  
ENROLLED WITH A GENERAL PRACTICE

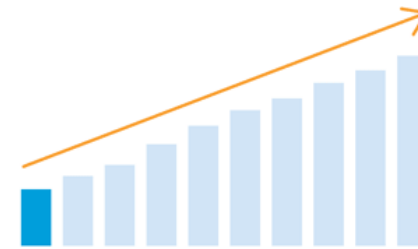
32 PHOs  
IN NEW ZEALAND

7 PHOs  
IN AUCKLAND

An estimated 139,000 people in metro Auckland are not enrolled



## GROWTH EXPECTATIONS



METRO AUCKLAND  
FORECAST GROWTH OF  
30k – 50k  
People per year over next 10 years



MORE THAN  
40%  
OF EXISTING  
GPs &  
PRACTICE  
NURSES



Expect to retire over  
the next 5 to 10 years



## PRIMARY CARE CHALLENGES

1 Increased complexity and demand

**Social determinants** of health and lifestyle are more significant factors than clinical interventions

2 Patients expect more choice, convenience and timeliness

**29%** of adults reported unmet need for primary health care in the past 12 months – most common reasons being access and cost